

Statement showing Shareholding Pattern

| Name of the Company: | | SRM ENERGY LIMITED | | | | | | |
|-----------------------------|--|------------------------|------------------------|--|--|----------------------------------|--|---|
| Code: | HF | | | | | | | |
| Quarter -ended: 30-Jun-2010 | | | | | | | | |
| Face Value 10.00 | | | | | | | | |
| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage = (VIII)/(IV)* 100 (IX) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| (b) | Central /State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| (c) | Bodies Corporate | 1 | 6,450,000 | 6,450,000 | 71.1921 | 71.1921 | 0.0 | 0.0 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| | Sub Total (A)(1) | 1 | 6,450,000 | 6,450,000 | 71.1921 | 71.1921 | 0.0 | 0.0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0 | 0.0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 6,450,000 | 6,450,000 | 71.1921 | 71.1921 | 0.0 | 0.0 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 2 | 305,700 | 300,000 | 3.374 | 3.3742 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| (f) | Foreign Institutional Investors | 1 | 18,500 | 18,500 | 0.204 | 0.2042 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.0000 | | |
| | Sub Total (B) (1) | 3 | 324,200 | 318,500 | 3.5784 | 3.5784 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 65 | 163,199 | 79,899 | 1.8013 | 1.8013 | | |
| (b) i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 5,670 | 1,538,861 | 468,111 | 16.9852 | 16.9852 | | |
| ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 10 | 572,240 | 376,810 | 6.3161 | 6.3161 | | |
| (c) | Non Residents | | | | | | | |
| i | NRI Rep | 3 | 10,500 | 10,100 | 0.1159 | 0.1159 | | |
| ii | NRI Non -Rept | 3 | 1,000 | 0 | 0.0110 | 0.0110 | | |
| iii | OCB | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| iv | Foreign Bodies | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| v | Foreign National | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| vi | Any Other | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub Total (B)(2) | 5,751 | 2,285,800 | 934,920 | 25.2296 | 25.2296 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 5,754 | 2,610,000 | 1,253,420 | 28.8079 | 28.8079 | N.A | N.A |
| | Total (A)+(B) | 5,755 | 9,060,000 | 7,703,420 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | xxxx | 0.0000 | N.A | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 5,755 | 9,060,000 | 7,703,420 | xxxx | 100.0000 | 0.0 | 0.0 |