

## (I)(a) Statement showing Shareholding Pattern

Name of the Company:		SRM ENERGY LIMITED						
Scrip Code, Name of the scrip, class of security:		523222 - SRMENERGY - EQUITY						
Quarter ended:		30.09.2013						
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>		<b>As a % of total no. of shares of the company</b>			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>								
<b>Face Value 10.00</b>								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C+D) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	
(b)	Government(s)	0	0	0	0.0000	0.0000	0	
(c)	Bodies Corporate	1	6450000	6450000	71.1921	71.1921	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	
(e)(i)		0	0	0	0.0000	0.0000	0	
(e)(ii)		0	0	0	0.0000	0.0000	0	
	Sub Total (A)(1)	1	6450000	6450000	71.1921	71.1921	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	
(c)	Institutions	0	0	0	0.0000	0.0000	0	
(d)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	
(e)(i)		0	0	0	0.0000	0.0000	0	
(e)(ii)		0	0	0	0.0000	0.0000	0	
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>6450000</b>	<b>6450000</b>	<b>71.1921</b>	<b>71.1921</b>	<b>0</b>	<b>0.0000</b>

